

Estate Planning

Planning an estate goes beyond the creation of legal documents. It's about securing the client's legacy, providing peace of mind, and ensuring that their wishes are honored. We provide pragmatic and practical representation addressing the full gamut of estate planning services, from individually tailored wills and trusts, durable powers of attorney and advance directives to more complex strategies for families and individuals. Our experienced estate planners meticulously address all essential elements of a well-designed estate plan that addresses each client's unique circumstances, goals and concerns. The components of an estate plan often go well beyond the drafting of a legally sound will and may include the establishment of revocable or irrevocable trusts, the preparation of financial and healthcare powers of attorney, the coordination of beneficiary designations, tax planning strategies, and the establishment of guardianship arrangements for families with minor children or individuals with special needs.

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